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Find Which Plans Are Ticked to Charge Unpaid Interest On Paid Levies in Strata Master

Summary

Learn how to find plans selected to charge unpaid interest on paid levies. These plans charge the lot owner for unpaid interest despite the levy being paid in full. (I totally made this up so I'm sure it's wrong but the idea is to give a little context).

Covered in this article:

- Overview
- Steps

Overview

On each Corporation (Corp) screen there is a tick box on the Financial tab that instructs Strata Master to create a miscellaneous owner invoice for any interest that would be waived, when receipting levies.

You can check which Corporations are ticked and which are unticked for this process through Quick Reports.

Steps

1. Select the Quick Reports icon from the Icon Toolbar.



2. Select the Corporations tab and then click the icon that looks like a stack of files. A list of columnar items appear that are available for viewing in the Corporations tab.



3. Untick all and then tick only the Plan number and address (identifiers) and the 'charge unpaid interest' option.

Con	figure Columns	_	C	×
	Check/uncheck all colum	nns 🗖		
Column		Show	^	
Levy discount rate				
Levy disc. grace days				
Levy interest rate				
Interest free period				
Reserve funds				
Reject levy receipts				
Charge unpaid interest?		 Image: A set of the set of the		
Creditor invoice default status				
Strata renewal committee				
Strata renewal comment				
Record proposals for funding matters				
Proposals				
Active Groups				
Submeter	r			
Default R	&M access contact			
Work ord	ler cost limit			
Authorised cost limit				
DD Invite Sent Date				
DD Invite Sent Count				
Building Manager Franchise				
Building Manager Business Name				
Building Manager Other Name				
# Storeys Above Ground				
NABERS	Rating			
Occupati	on Certificate Issued Date		¥	

4. Click the search binocular and the page opens.

C Quick Reports							- • •
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Corporations Lots Register:	Insurance	R&M	Receipts	Payments	Contacts	Cr.Invoices	Creditors Meetings
Owners Corporation Details		Cutput Options			Relevant Dates-		
Plan No. Manager Select A	-	Show ow	ners corporations		First AGM	DD/MM/11111 € ▼	T₀ DD/MM///// 🗣 🗸
Street No Street Town Postcode		C Show tradesmen preference		Year end date	DD/MM/YYYY 🚔 🗸	To DD/MM/YYYY 🚔 🚽	
		C Show management fees		Tax year end	DD/MM/1111	To DD/MM/YYYY ♣▼	
		C Show inte	erim report settings	:	Last levy notice	DD/MM/YYY 🚔 🗸	To DD/MM/YYYY 🚔 🗸
Managed? (Managed plans C Unmanaged plan:	C Show bank accounts C Calculate Mandatory Audits NSW/ACT C Strata Hub		Valuation	DD/MM/YYYY 🗢 🗸	To [DD/MM/YYYY 🚑 ▼		
			Colored from	Characteria			
The Owners Corporation of SP 4444 Ck	andos Street 1 Chando	no Towers	ST LEONA	No.	1 h		
The Owners Corporation of SP 5555	dson Street 28 Hudsor	a Court	SYDNEY	No			
The Owners Corporation of SP 2222 Pe	nnu Lane 22 Abbeu Br	ad Studios	LIVEBPOOL	Yes	-		
The Owners Corporation of SP 6666 Sr	ortsman Road 45 The	Champions	COBURG	No			
The Owners Corporation of SP 3333 Vi	toria Street 23 Hordern	Place	POTTS POI	No			
The Owners Corporation of SP 7777 0s	car Street 1 Oscar Aca	idemy	ST LEONA	No			
The Owners Corporation of Strata Plan 8 M	nchester Road 1 Unite	ed Gardens	Sydney	Yes			
The Owners Corporation for SP 9999 Pa	wnee Street 99		Pawnee	Yes			
The Owners of Strata Plan 1212 Lo	ng Boulevard 66		Perth	Yes			

5. Click on the columnar header for 'Charge unpaid interest' to group the Yes and the No Plans together if you require.

Body corporate name	Address for sorting	Suburb for s	<charge th="" unpaid<=""></charge>
The Owners Corporation of SP 4444	Chandos Street 1 Chandos Towers	ST LEONA	No
The Owners Corporation of SP 5555	Hudson Street 28 Hudson Court	SYDNEY	No
The Owners Corporation of SP 6666	Sportsman Road 45 The Champions	COBURG	No
The Owners Corporation of SP 3333	Victoria Street 23 Hordern Place	POTTS POI	No
The Owners Corporation of SP 7777	Oscar Street 1 Oscar Academy	ST LEONA	No
The Owners Corporation of SP 2222	Penny Lane 22 Abbey Road Studios	LIVERPOOL	Yes
The Owners Corporation of Strata Plan 8	Manchester Road 1 United Gardens	Sydney	Yes
The Owners Corporation for SP 9999	Pawnee Street 99	Pawnee	Yes
The Owners of Strata Plan 1212	Long Boulevard 66	Perth	Yes

6. You can make changes to the 'Charge unpaid interest' settings on these plans if required.

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