Notifying Debt Collector of Payments in Strata Master

After a Lot Owner has been referred to a Debt Collection Agency for follow up of the Lot Owners arrears, the Debt collection Agency is to be notified of any payments made to the Lot Owner card.

The steps below will enable you to notify the Debt collection Agency of payments made.

1. Navigate to Manage > Debt Collection



2. Enter the Debt Collectors Creditor Card alpha or name. Then ensure the radio button is on 'Levy Payment Notification'.



3. Click the Search binoculars.



4. The latest Lots added to Stage 3 Debt Recovery will show on the screen. Note that if a Plan has allocated a different Debt Collection Agency, then they will not show in this screen until you select that nominated Debt Collectors Creditor card.

🛱 Debt Collection					8
• * + - & 0 >					
Levy payment notification	Debt collector COCO	Collection Corporation	•		
C Initial referral					
Plan Lot no. Owner's name	Debt recovery s	Total owing Date interest calculated.	. Last receipt d	Last receipt no. Last amount re	Debt collector na
4444 7 David Cannelloni	Stage 3	\$11,607.27 04/05/2022	29/08/2018	170 \$613.2	5 Collection Corpo

5. Select the preview button

6. A report opens listing all the details that will be sent to the nominated Debt collection Agency. An owners

		m	ri		t Collection tion Corpora	tion		
Plan no.	Lot no.	Debt recovery stage	Total amount owing (including interest)	Date interest calculated to	Strata manager	date	Last receipt number	amount
Owner's name		Owner's address				oers & email add	k email address	
		Stage 3	\$11.607.27	04/05/2022	Trainee McTrainer	29/08/2018	170	\$613.25

7. Select the email icon.



8. Your outlook will flash and there will be an email ready for you to edit and send. The email with have 2 attachments as mentioned in step 6.

	Subject	STRATA Master Notification: Payments from lot owners in debt recovery					
PDF	DebtCollection.pdf 16 KB	► PDF	OwnerLedger.pdf 18 KB	~			

Please see attached report of recent payments from lot owners that you are managing in debt recovery.

9. Once you have completed this process, and successfully sent the emails, you can click the Process button.



10. This button removes the sent items from the screen and the screen returns to its blank state. This ensures that you will always know that whatever shows on the screen has not been processed. Click ok to this message.

Strata Master	×
Notification to the debt collector for lot owners has been	n cleared.
	OK

11. The blank screen after processing.



Useful Links

https://kb.rockend.com/help/assigning-a-lot-to-a-debt-collector

https://kb.rockend.com/help/assigning-a-debt-collector-to-a-planowners-corporation-in-strata-master

https://kb.rockend.com/help/cancelling-debt-recovery-for-an-individual-lot-owner

05/05/2022 11:45 am AEST