



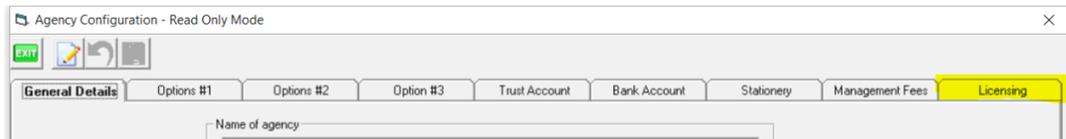
Set Up Submetering in Strata Master

This article will assist you to set up Submetering for your Strata Plans in providing the steps involved. It is particularly helpful to those who have not used submetering for some time and just need a reminder. Alternatively, for those who are experienced with processing in Strata master and can follow brief information.

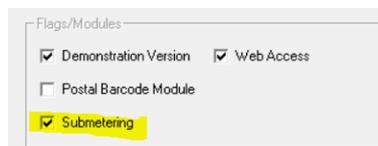
Links to more detailed information will be provided where available.

Basic Steps

1. Check that your Strata Master Licence allows submetering. Select Configure in your top toolbar > Agency > Licensing tab



On that screen, check to see that you have a tick beside 'submetering'. If not ticked, then contact Strata Master Support to organise a quote for this extra feature. If you do have this tick, proceed to step 2.



2. Configure the type of meters you which to use. In the Configure menu, select Submetering. Click the Add button.



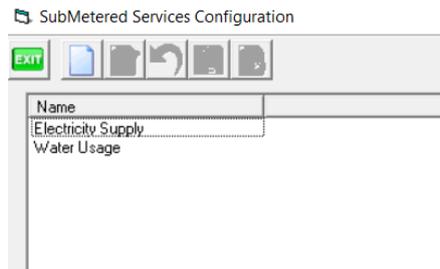
Enter details of the type of meter, usually power/electricity or water. Add the General Ledger Expense Account number that relates to the type of expense.

Read Only

Name: Electricity Supply

Account: 190200 Utility-Electricity - Admin

Once added, your list of submeter service types should appear as below. When you enter the meter details as in step 3 below, you will need to select a meter type from this list created in step 2.



3. Set up the meter numbers in the Corp screen of the relevant Plans.

Click on the Corp icon in your icon toolbar, and enter the Plan number. Then click on the light bulb icon.



This section creates the template for the entering of information when you are processing the invoices. Click Add -

- Note that the Lots are all listed. At this stage only, can you delete a Lot by clicking into the Lot and backspacing
- Common use allocation refers to how to split the common use charges
- Select an Admin Fee from the Management Fee list if you are charging for submeter processing - <https://kb.rockend.com/help/strata-master-top-tip-23---quantity-management-fees>
- Set the method of invoicing for each Lot, either Print or email. Click into the field and select from the drop down list.
- You can add Lots if necessary, for example for an additional debtor not listed, by clicking the green '+' sign.



- Tick the record readings box if the meter readings for the master meter and submeters are to be recorded and the units used are to be calculated automatically. The alternative is to not record readings but to just enter the units used directly.

Meters for Strata Plan 8888 - Read Only Mode

Master meter number: 1155463

Master Meter

Service: Electricity Supply Common use allocation: None Record readings

Admin fee: TIMECH Time charging 0.01 per time cost Charge administration fee

Last reading date: 01/04/2018 Invoiced: 01/04/2018 Reading: 143390 Days allowed for payment: 0

Second last reading date: 01/04/2018 Invoiced: 01/04/2018 Reading: 143390

Submeters

Number	Lot	Previous reading	Last reading	Sort order	Contact to invoice	Method
1	1	23223	33728	0	Levy	Print
2	2	26554	35443	0	Levy	Print
3	3	29884	42221	0	Levy	Print
4	4	22432	31998	0	Levy	Print

4. Process sub meter invoices. Select Accounting from the top toolbar, then select Submeter Invoicing from the menu. When information and figures are all entered, you should click preview, print and then process. If you click Save, the invoices will be saved to the Lot owners ledgers but not printed or emailed. Step 5 shows how to reprint.

Number	Lot	Prev. reading	Current reading	Units used	Rebate	Usage charge	Common charge	Supply charge	Admin charge	Total charge
1		61435				\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2		48776				\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
3		35333				\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
4		60054				\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

As this is a brief view of the steps, full details of this section are not included in this article.

Printing Invoices

If a reprint of invoices is required, refer to this link -

<https://kb.rockend.com/help/print-or-email-a-miscellaneous-owner-invoice-or-sub-meter-invoice>

Cancelling Invoices

<https://kb.rockend.com/help/cancelling-levy-by-owner> in the levy journal

Other Useful Links

<https://kb.rockend.com/help/submetering-changing-the-lots-listed-on-a-meter>

<https://kb.rockend.com/help/strata-master-top-tip-23---quantity-management-fees>

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