

How to Generate the Owner Detail Report in REST Professional

Overview

You can print a list of owners, including name & address, telephone numbers, payment/statement details, tax & postage charges. If you would like to monitor who runs this report, you may set up a system option so that REST displays a warning when the report is run and records the date and operator name in the File Changes Report. If the option for sensitive alerts is on, an email will be sent to the email address chosen for alerts, For more information on setting up this alert, please see document "Sensitive Change Alert Setup and Use in REST Professional".

Steps

- 1. Go to Reports > Owner > Detail Report
- If the sensitive change alert is setup, a warning will appear to advise you are about to run a sensitive report and if you continue it will record the date, time and user on the File Changes report and also send a sensitive alert email. Select 'Yes' to continue
- 3. Enter the selection criteria:
 - Month to Print Select the month you require the report for
 - Status Select from All, Range or Select an Owner
 - **Group** Leave this blank to print all owners, or if you use the group code, enter the group letter to print only those owners in a group i.e. M for mid month.
- 4. Click **Print-F12 or Preview-F11**

Report order: Owner Active Status: Active Name & Address

BALDWIN

AFFLECK Ben Affleck & Jennifer Garner 158 Brighton Blvd BEN BUCKLER POINT NSW 2026

ABN: Use Agent's ABN : N GST Chargeable From: 01/07/05

Suite 1, 129 King Street PARADISE SA 5075 ABN: 54678987345 Use Agent's ABN : N GST Chargeable From: 01/07/00

BECKHAM Mr David Beckham 27 Wharf Road BIRCHGROVE NSW 2041

Alec Baldwin

ABN: Use Agent's ABN : N GST Chargeable From: 01/07/05

BLANCHETT Cate Blanchett 24 Ocean Road

WOOLLAHRA NSW 2025 ABN:

Use Agent's ABN : N GST Chargeable From: 09/10/04

02/02/2016 10:59 am AEDT

Salutation/Contact

Mr Affleck & Ms Garner Home Ph: (02) 9375 3186 Work Ph: Fax: Mob: 0424 741 965 Ben Email: jennifer@alias.com.au Email Statements Y/N: N

Alec Home Ph: 08 8236 4536 Work Ph: 08 8277 7688 Fax: 08 8277 7699 Mob: 0411 223 445 Email: alecbaldwin@goldw.yn.com.au Email Statements Y/N: N

Mr Beckham Home Ph: 02 9555 4738 Work Ph: Fax: Mob: 0424 589 215 Email: beckham@fifa.com Email: Statements Y/N: N

Ms Blanchett Home Ph: (02) 9326 9925 Work Ph: (02) 9326 9945 Fax: Mob: 0414 613 829 Email: cate@littlefs.h.com.au Email Statements Y/N: N From: 1 to: ZZZZZZZZZ - all groups For October 2015 Sundry Detail

Pmt Method - Dep Statement - 7 Group - A Postage 5.00 Payee: Ben Affleck & Jennifer Garner 565656565 565-656

Pmt Method - C/F Statement - 13 Group - M Postage 5.00 Payee: A Baldwin 887654385 085-475 NAB Adelaide

Pmt Method - Auto Statement - 7 Group - M Postage 5.00 Payee: Mr David Beckham 467283961 022-498 CBA Sydney

Flat Payment 0.00 Withhold 890.00

Pmt Method - Auto Statement - 7 Group - M Postage 0.00 Payee: Cate Blanchett 165874452 021-458 WBC Double Bay